



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2019年 第一季 業績報告

2019.05



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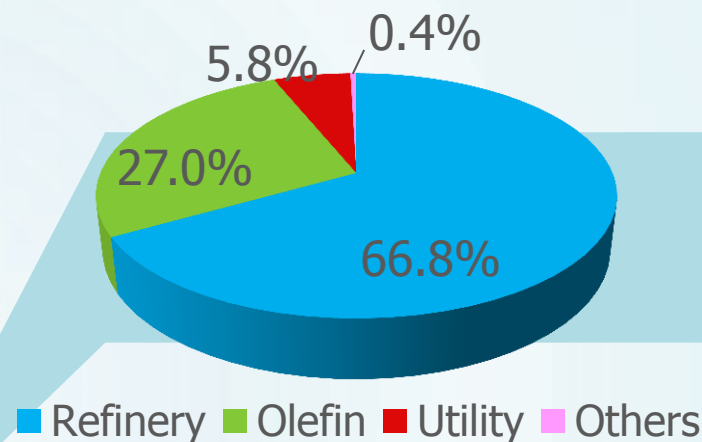


財務資訊

(單位：百萬元)

1Q 各事業部營收占比

	1Q19	4Q18	QoQ
營業收入	169,117	192,027	-11.9%



營業利益	10,519	(6,112)	-
淨利	9,218	(4,148)	-
每股盈餘	0.97	(0.43)	1.4

QoQ



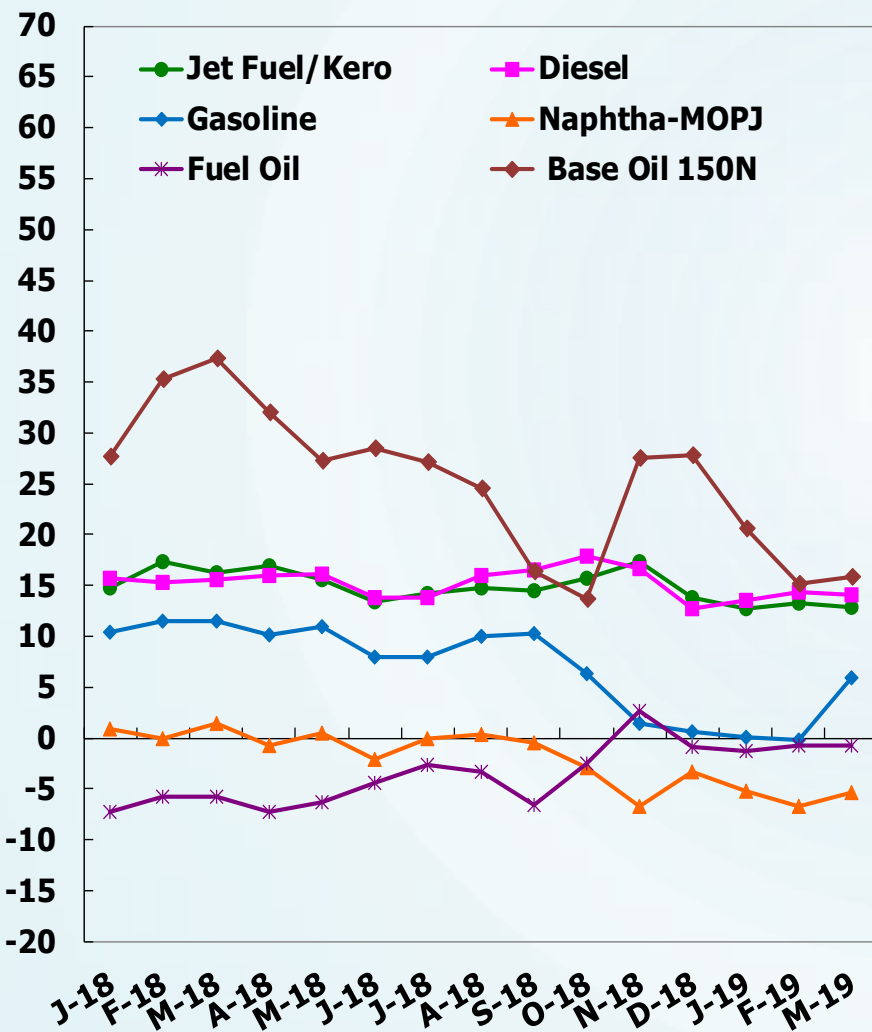
產業基本面



杜拜原油 vs. 成品油

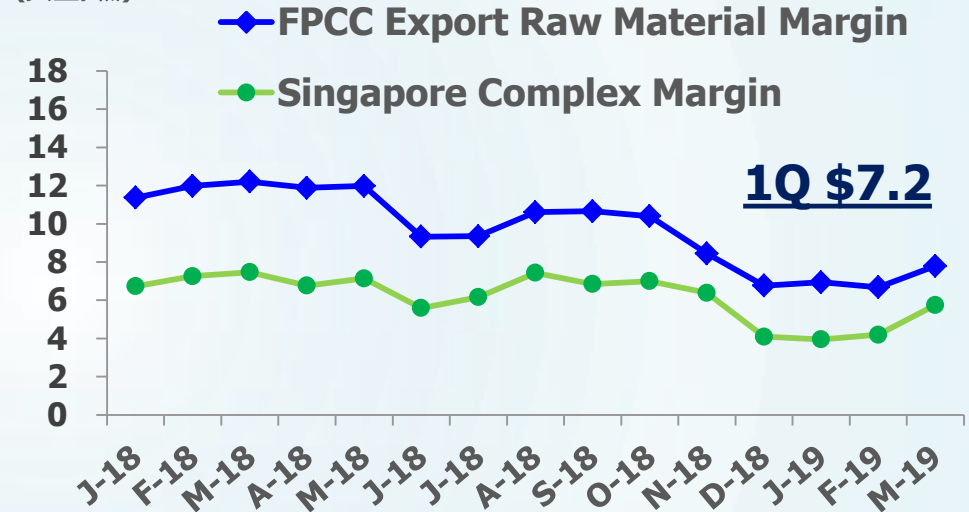
Source: Reuters, ICIS, IHS, company data

(美金/桶)



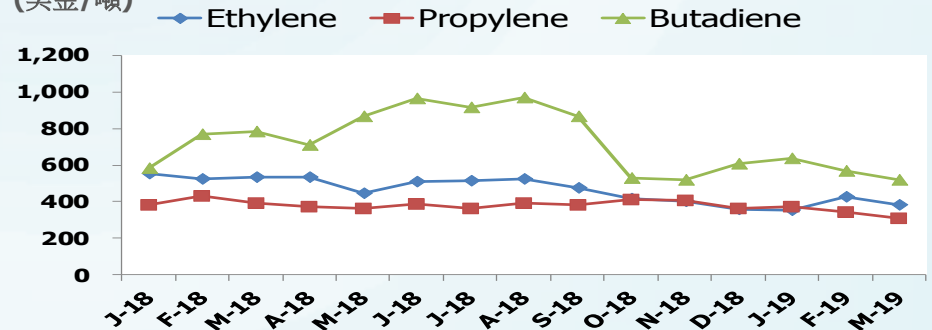
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)

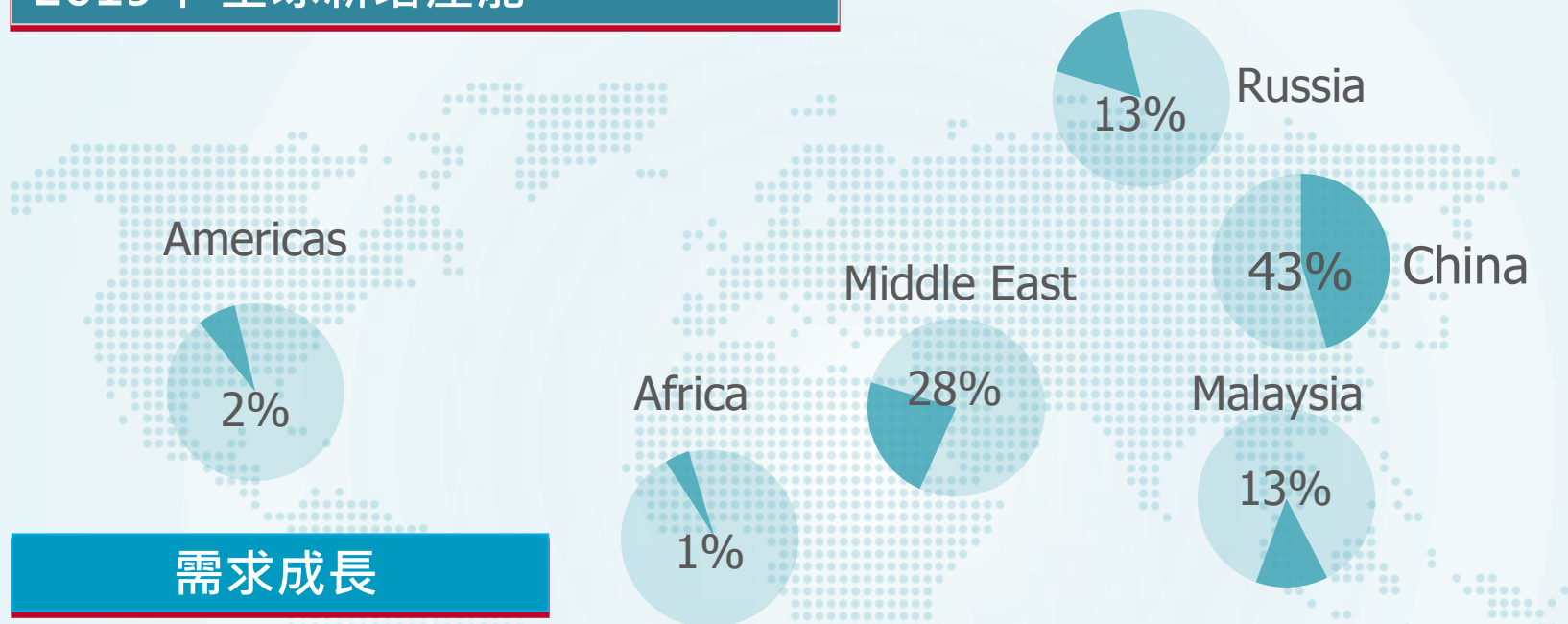


煉油產業展望

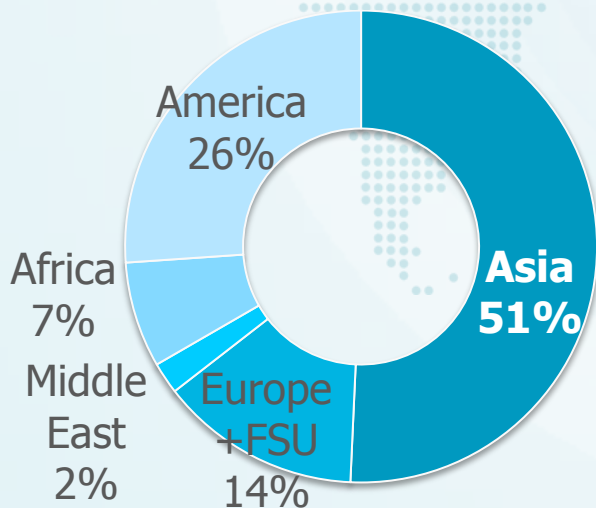


2019年 全球新增產能

Source: IEA, PIRA, company research



需求成長



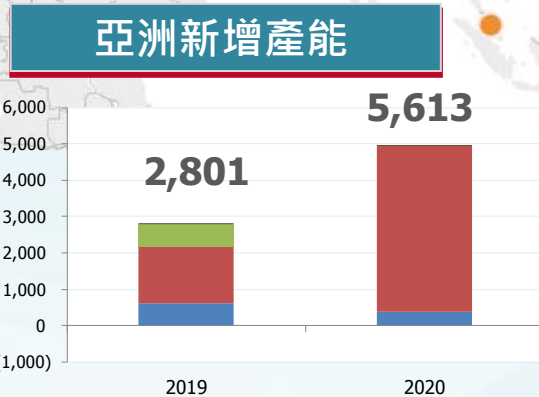
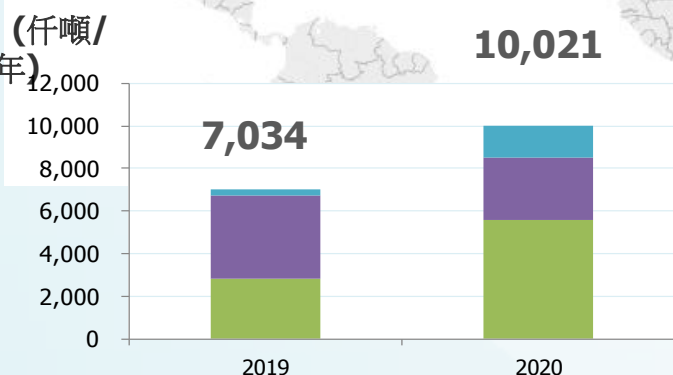
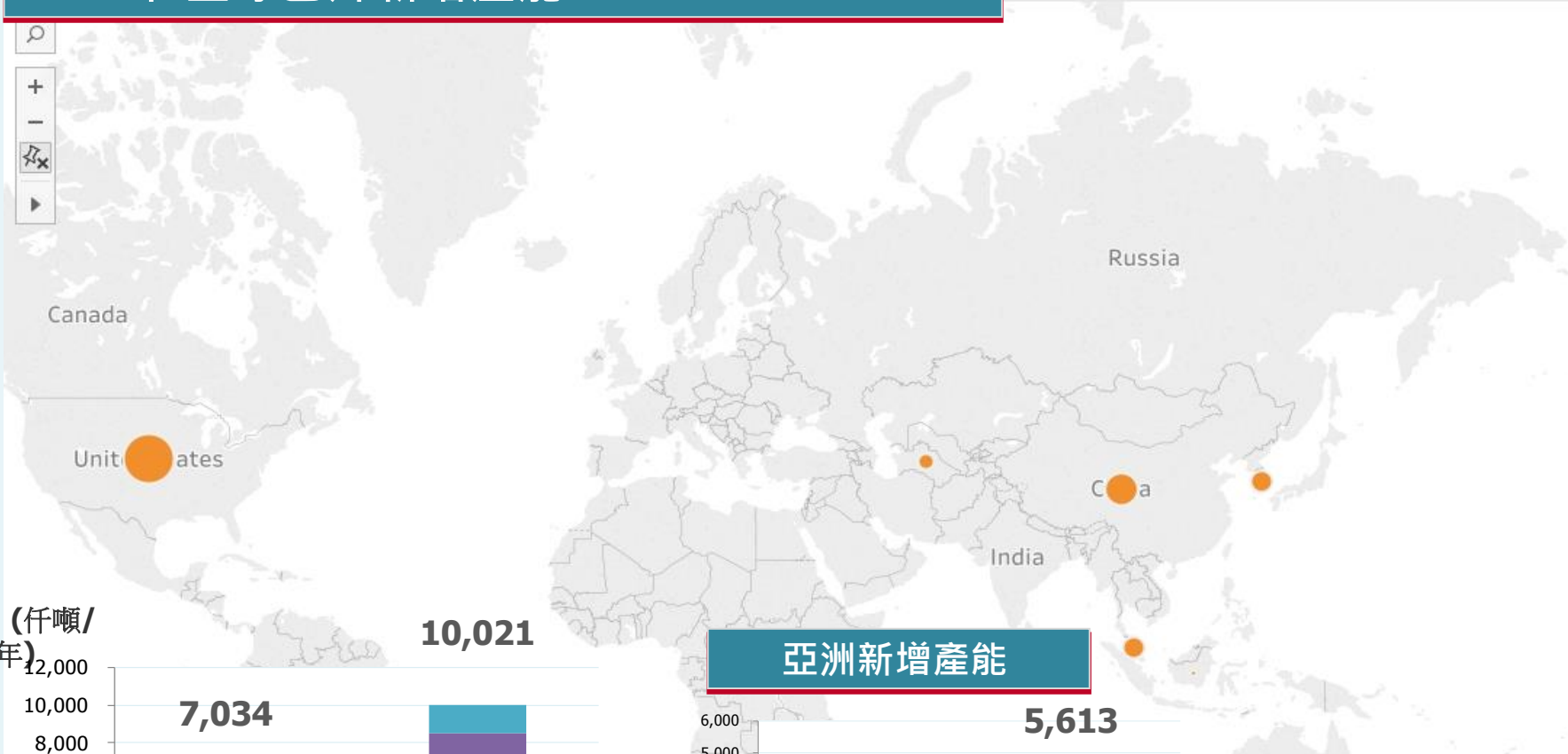
(仟桶/日)	2019
新增產能	2,382
油品需求成長	1,380

石化產業展望



2019年 全球乙烯新增產能

Source: IHS Chemical, Company data



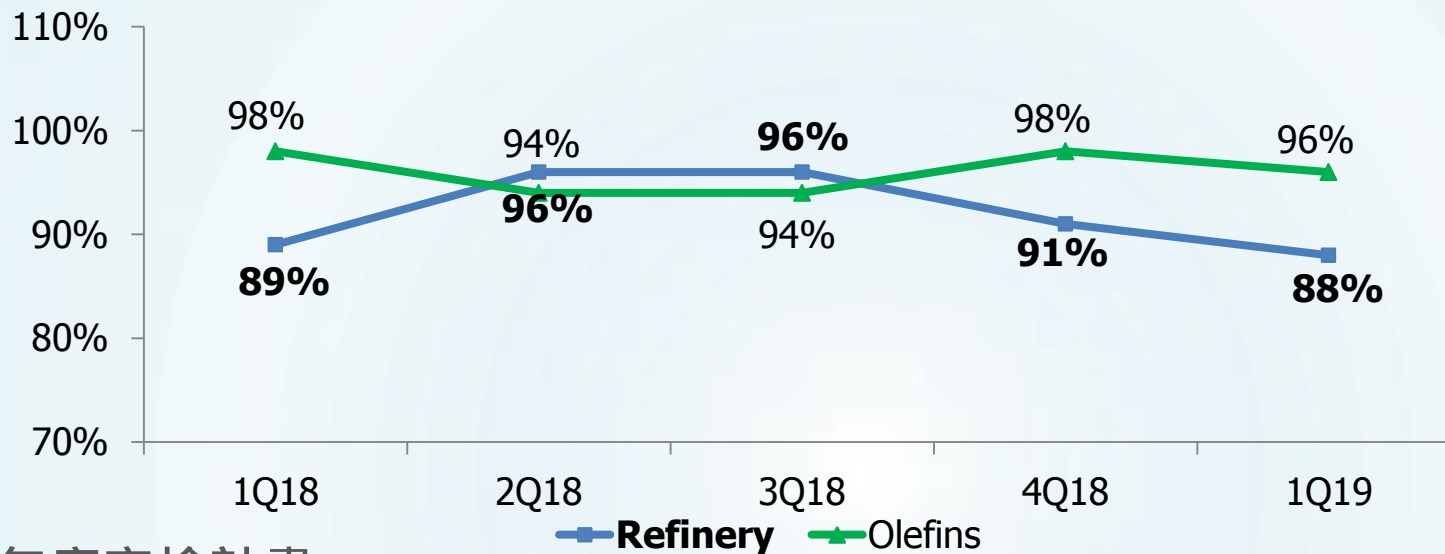
■ Middle East ■ Europe ■ Asia
 ■ Americas ■ Others

■ SouthKorea ■ China ■ Malaysia ■ Indonesia

生產狀況



產能利用率



年度定檢計畫

	2019 1H						2019 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

擴建計畫



計畫	主要產品	目前產能	新增產能	完工日期	總投資金額
MTBE	MTBE	7,650 (桶/日)	8,100 (桶/日)	2019	NTD \$ 2 Bn
JV with Idemitsu	HHCR (氫化石油樹脂)	new	36,000 (噸/年)	2019	NTD \$ 4.3 Bn

Note : Schedule subject to change without prior notice.

免責聲明



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